

February 20, 2019

The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

## Sub: Partial Buy-Back of Non Convertible Debentures

We wish to inform you that the Company has partially bought back listed, secured, fixed, Non-Convertible Debenture (NCDs).

The details are as under:

Scrip Code & Series	ISIN	Buy-Back Date	No. of NCDs Bought Back	Face Value per NCDs (in Rs.)
957259 (RCFL F Series B NCD 7-Type I)	INE126D07081	20-02-2019	1530	10,00,000
957260 (RCFL F Series B NCD 7-Type II)	INE126D07099	20-02-2019	3230	10,00,000

We request you to take the same on record and delist the series accordingly.

Thanking you,

Yours faithfully,

For Reliance Capital Limited

Sandeep Khosla

Chief Financial Officer



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CIN: U66010MH2000PLC128301